

simain Simple

Microsoft®

OneNote 2010

Your easy, colorful, SEE-HOW guide to OneNote!

Peter Weverka

Learn the simplest ways to get things done with Microsoft® OneNote® 2010!

See it.
Learn it.
IN COLOR.

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- Take notes and organize them with ease
 - Arrange notes in pages, sections, and notebooks
 - Add pictures, drawings, and audio and video clips
 - Apply readymade and custom tags to your notes
 - Link notes to web pages and Microsoft Office files
 - Share your notes and collaborate with others

Here's HOW You'll Learn It

- Jump in wherever you need answers
- Easy-to-follow STEPS and SCREENSHOTS show exactly what to do
- Handy TIPS teach new techniques and shortcuts
- Quick TRY THIS! exercises help apply what you learn right away



Microsoft Office/ Microsoft OneNote

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OneNote® 2010 Plain & Simple

Peter Weverka

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Contents

troduction: About This Book	
No Computerese!	• • • • • • • • • • • • • • • • • • • •
A Comprehensive Approach	
A Quick Overview	
A Few Assumptions	
A Final Word	
at's New in Microsoft OneNote 2010	
nat's New in Microsoft OneNote 2010 Using the Ribbon	
nat's New in Microsoft OneNote 2010 Using the Ribbon	
Using the Ribbon	
Using the Ribbon	
Using the Ribbon	
Using the Ribbon	
Using the Ribbon	

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Getting Started with OneNote 2010	15
What's Where in OneNote 2010	16
Taking Advantage of the Notebook-Section-Pages Hierarchy	
Creating a Notebook	
Renaming a Notebook	
Opening a Notebook	
Closing a Notebook	
Collapsing and Expanding Notebooks on the Navigation Bar	
Navigating in OneNote	
Converting OneNote 2007 Notebooks to 2010	
Storing Your Notes	27
Creating Sections	
Creating Section Groups	
Creating Pages	
Creating Subpages for Page Groups	
Revisiting and Restoring a Different Version of a Page	
Password-Protecting a Section	
rassword-rrotecting a section	
Writing Basic Notes	43
Writing a Note with the Keyboard	44
Selecting, Moving, and Deleting Notes	
Entering Symbols and Unusual Characters	
Selecting Text	
Copying and Moving Text	
Formatting Text	
Applying Styles to Text	
Creating Numbered and Bulleted Lists	
<u> </u>	

Taking Notes to Another Level	57
Writing Side Notes	
Handwriting Notes and Converting Them to Text	
Creating and Constructing Outlines	
Date- and Time-Stamping Notes	
Placing Files and Printouts in Notes	65
Placing Images in Notes	
Constructing Math Equations	70
Recording Audio and Video Notes	
Putting a Table in a Note	75
Creating a Table	
Inserting and Deleting Columns and Rows	
Selecting Parts of a Table	
Handling Table Borders	
Changing the Width of Columns	
Aligning Text in Tables	
Linking Your Notes	83
Linking to Other Places in OneNote	84
Creating Links to Web Pages and Files	
Editing and Managing Links	
Taking Linked Notes	
Making OneNote Easier to Use	95
Handling the Navigation Bar and Page Tabs	96
Minimizing and Expanding the Ribbon	
Changing Screen Views	
enanging serecit views.	

	Docking OneNote to the Desktop	102
	Opening Another OneNote Window	104
	Zooming In and Out	106
10	Spell Checking Your Notes	107
	Running a Spell Check	108
	Customizing the Spell Checker	
	Spell Checking Foreign-Language Text	
	Correcting Common Misspellings	
	Day Car Mater	115
	Drawing Notes	115
	Drawing Free-Form with a Pen or Highlighter	116
	Creating a Free-Form Pen or Highlighter	
	Drawing Lines, Shapes, and Graphs	120
	Using the Eraser	122
	Panning to See Your Work	123
	Manipulating Lines and Shapes	124
	Arranging Overlapping Lines, Shapes, and Containers	128
	Rotating and Flipping Lines and Shapes	129
10	Organizing Your Notes	131
	Moving, Copying, and Merging Pages and Sections	132
حت ک	Tagging Notes for Follow Up	
	Customizing Tags	
	Finding Tagged Notes	
	Color-Coding Notebooks, Sections, and Pages	

15	Searching for Stray Notes	145
	Searching a Page	146
	Searching a Section, Section Group, or Notebook	
	Searching All Open Notebooks	
	Refining Searches with the Search Results Pane	
	Choosing the Default Search Scope	
4 4	Housecleaning in OneNote	153
	Deleting a Page	154
	Deleting a Section	
	Restoring Pages and Sections from the Recycle Bin	
	Backing Up Notebooks Manually	
	Choosing How to Back Up Notebooks	
	Opening a Backup Copy of a Notebook Section	
4 6	Conducting Research in OneNote 2010	163
	Handling the Research Task Pane	164
	Researching a Topic	
	Customizing the Research Task Pane	
	Translating Text	
16	Distributing Your Notes	173
	Printing a Section	174
	Emailing a Page	
	Saving Pages, Sections, and Notebooks in Alternative File Formats	
	Transferring a Notebook to Another Computer	

	Using OneNote with Other Office 2010 Applications	181
1/	Opening a Page in Word	183
	Sharing Notebooks with Others	191
To	Sharing a Notebook Finding Unread Notes Finding Notes by Specific Authors Finding Recently Edited Notes.	194 196
10	Customizing OneNote 2010	199
	Customizing the Quick Access Toolbar	
	Using OneNote Web App	215
2 U	Introducing Web Applications. Getting Ready to Use OneNote Web App. Creating a Notebook. Exploring OneNote Web App. Opening a Notebook in OneNote 2010. Inviting Others to Coauthor a Notebook. Finding Out Who Wrote Notes. Using OneNote Web App in Office 365.	216 218 219 220 222
	Index	227

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Taking Notes to Another Level

In this section:

- Writing Side Notes
- Handwriting Notes and Converting Them to Text
- Creating and Constructing Outlines
- Date- and Time-Stamping Notes
- Placing Files and Printouts in Notes
- Placing Images in Notes
- Constructing Math Equations
- Recording Audio and Video Notes

Typewritten notes aren't the only kind of notes you can write. Far from it. You can also handwrite notes and convert them to text, record audio notes, and record video notes.

Microsoft OneNote 2010 also comes with special tools for constructing outlines and math equations.

To get information from elsewhere for a note, consider attaching a file to a note, showing the printout of a file in a note, and scanning documents and putting the scanned images in notes.

OneNote 2010 makes it easy to put pictures and screen shots in notes, too.

When you're in a hurry to write a note or you haven't decided yet where to store one, write a side note. You can store side notes temporarily in the Unfiled Notes folder until you find a permanent place for them.

Writing Side Notes

When you want to jot down a note but can't decide where to store it, or you want to jot down a note without first opening OneNote 2010, write a *side note*. Side notes are kept one to a page in the Unfiled Notes folder until you delete them or move them elsewhere.

Use these techniques to open the Side Note window and write a side note:

- When OneNote is open, go to the View tab and click the New Side Note button (or press Ctrl+Shift+M).
- When OneNote is closed or open, click the Open New Side Note icon in the notification area of the Windows taskbar (or press Windows key+N). The notification area is located in the lower-right corner of the screen, next to the clock (you may have to click the Show Hidden Icons button in the notification area to see all the icons).

The Side Note window offers the Home, Draw, and View tabs for formatting, drawing, and viewing side notes as you write them. Use the Pages tab to read, search for, create, delete, and move side notes. Click the Close button to close the Side Note window after you write your side note.

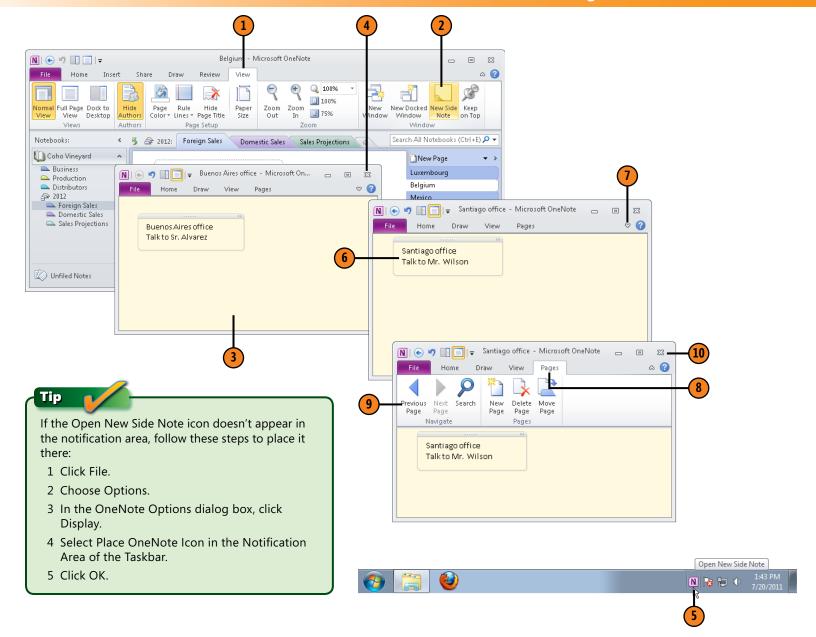
To read side notes, open OneNote (if necessary) and click Unfiled Notes at the bottom of the Navigation bar. The Unfiled Notes folder opens. Side notes are stored one to a page in this folder. Use these techniques to manage pages in the Unfiled Notes folder:

- Reading: Click a page tab to read a note.
- Moving and copying: Right-click a page tab, and choose Move or Copy to move or copy a page from the Unfiled Notes folder to a notebook.
- Deleting: Right-click a page tab and choose Delete to delete a note.

Write a Side Note

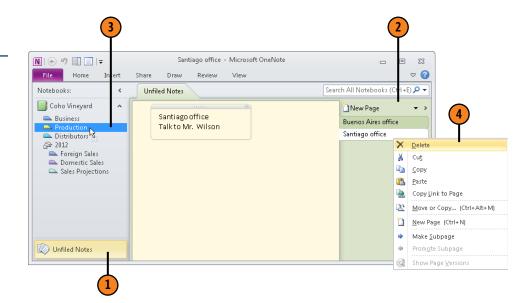
- 1 Click the View tab.
- (2) Click the New Side Note button.
- (3) Write the side note.
- 4 Click Close to close the window.
- 5 In the Notification area, click the Open New Side Note icon.
- 6 Write another side note.
- (7) Click the Expand the Ribbon button.
- 8 Click the Pages tab.
- (9) Click Previous Page to see your previous side note.
- (10) Click Close.

Taking Notes to Another Level



Manage Side Notes in the Unfiled Notes Folder

- 1 In the Navigation bar, click Unfiled Notes.
- Click a page tab to read a note.
- 3 Drag a page tab to a section in the Navigation bar to move a page to a section in an open notebook.
- 4 Right-click a page tab and choose Delete to delete a side note.



Try This!

Edit a side note in the Side Note window. Notes in this window work just like other notes.

Handwriting Notes and Converting Them to Text

People with tablet PCs, touch-enabled PCs, or pen devices can handwrite notes. To do so, go to the Draw tab, select a pen and pen color, and drag your pen device on the pad or finger on the screen. (You can also, with unsatisfactory results, handwrite notes by dragging the mouse.)

When OneNote recognizes what it thinks are handwritten notes on a page, the lnk to Text button on the Draw tab becomes available for clicking. When this button is available, use one of these techniques to convert all handwritten notes on the page to text:

• Click the Ink to Text button on the Draw tab.

 Right-click a handwritten note, choose Convert Ink on the shortcut menu, and choose Ink to Text on the submenu.

Click the Select & Type button on the Draw tab when you finish handwriting notes and want to resume typing them.

To be able to handwrite notes, OneNote must be in Create Handwriting Only mode or Create Both Handwriting and Drawings mode. To choose a pen mode, open the Pens gallery on the Draw tab, select Pen Mode, and choose an option on the submenu.

Handwrite a Note and Convert It to Text

- Click the Draw tab.
- 2 Select a pen (not a highlighter) from the Pens gallery.
- (3) Using a pen device, your finger, or the mouse, drag to handwrite a note.
- Click the Ink to Text button to convert the note to text.

Meetings - Microsoft OneNote Business Production Distributors # Coho Vin Demogra Insert Share Draw Review

See Also

"Drawing Free-Form with a Pen or Highlighter" on page 116 to learn how to choose a pen size and pen color for drawing and handwriting notes.

Caution

If you can't handwrite notes, OneNote isn't in Create Handwriting Only mode or Create Both Handwriting and Drawings mode. To change pen modes, open the Pens gallery, choose Pen Mode, and choose an option.



Creating and Constructing Outlines

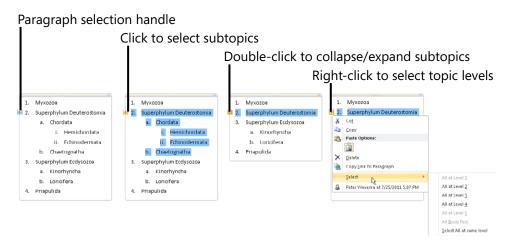
An outline is a list of important topics in a given subject. In a typical outline, topics are listed at different levels, with first-level topics not indented and sublevel topics indented to show they are subordinate.

To create an outline, enter the topics in a list with one topic per line. Then, to show which topics are subtopics, indent the subtopics. To number the outline, either select the list and click the Numbering button or click the Numbering button before you start entering topics and subtopics (the Numbering button is located on the Home tab).

To help construct outlines, OneNote offers the paragraph selection handle. Move the pointer over a paragraph to make its paragraph selection handle appear on the left. Do the following with the paragraph selection handle to construct an outline:

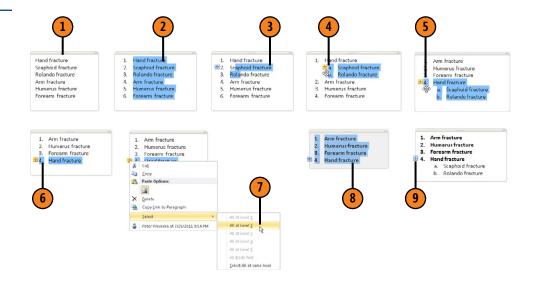
 Change the indentation level: Drag the handle to the left or right to indent a topic. You can also press Tab or click the Increase Indent Position button on the Home tab to move a topic to a lower level; press Shift+Tab

- or click the Decrease Indent Position button to raise a subtopic to a higher level.
- Move a topic higher or lower in the outline: Drag the paragraph selection handle up or down in the note.
- Select a topic and its subtopics: Click the paragraph selection handle.
- Collapse or expand a topic's subtopics: Double-click the paragraph selection handle. You can also press Alt+Shift+minus sign to collapse or Alt+Shift+plus sign to expand subtopics.
- Select topics at different levels: Right-click the paragraph selection handle, choose Select, and choose a level on the submenu. Select all topics on the same level when you want to format text. For example, to italicize all level-3 subtopics, select them and click the Italic button.



Create and Construct an Outline

- Create the initial outline by entering a six-item list.
- 2 Select the list and press Ctrl+/ (or click the Numbering button on the Home tab).
- 3 Drag over parts of the second and third item so that all or part of each item is selected.
- 4 Drag the paragraph selection handle to the right to indent items 2 and 3 in the outline.
- (5) Drag the paragraph selection handle on item 1 downward until item 1 becomes item 4 in the outline.
- Double-click the paragraph selection handle on item 4 to collapse its subtopics.
- Right-click any paragraph selection handle in the outline, choose Select, and choose All at Level 2.
- 8 Press Ctrl+B to bold all level-2 topics in the outline.
- Double-click the paragraph selection handle on item 4 to expand its subtopics.



Try This!

Drag the paragraph selection handle upward and to the right. When dragging this handle, you can indent and move a topic in an outline.

Date- and Time-Stamping Notes

Date- and time-stamp notes to record when they were written. Or use the date- and time-stamping commands to insert the date, time, or date and time in the middle of a note you're writing.

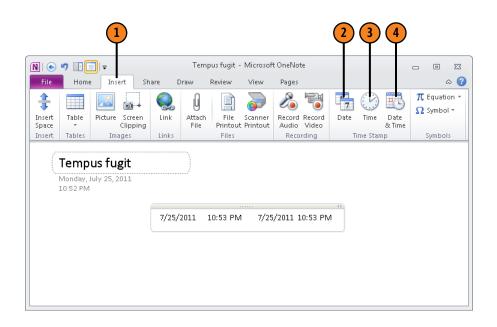
To date- and time-stamp notes, go to the Insert tab and click a button: Date (or press Alt+Shift+D), Time (or press Alt+Shift+T), or Date & Time (or press Alt+Shift+F).

Date- and Time-Stamp a Note

- 1 Click the Insert tab.
- (2) Click Date.
- (3) Click Time.
- 4 Click Date & Time.



To insert your name, the current date, and the current time, right-click and choose the last option on the shortcut menu.



Placing Files and Printouts in Notes

OneNote offers three commands for importing files into a notebook. These commands are available on the Insert tab:

- · Attach File: Embeds files with a notebook. After you attach a file, double-click its shortcut icon to open it.
- File Printout: Inserts files so that you can read and search (but not edit) their content in OneNote.
- Scanner Printout: Imports scanned paper documents and digital photos into OneNote so that you can view their content.

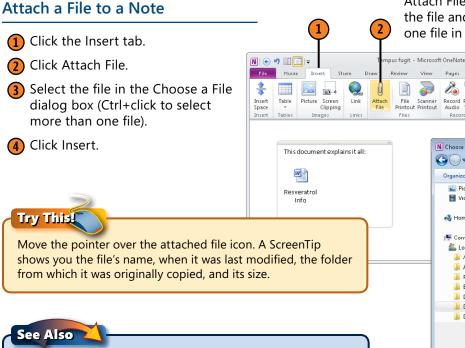
Attaching a File to a Note

Attach a file to a note to preserve a copy of a file or make the file available in your notebook. After you attach a file, you can double-click its icon to open it.

Attached files are embedded in notebooks; they are not linked to their original versions. Editorial changes you make to the original file don't appear in the attachment file; changes you make to the attachment file don't transfer to the original.

To attach a file to a note, go to the Insert tab and click the Attach File button. Then, in the Choose a File dialog box, select the file and click the Insert button. You can insert more than one file in a note with the Attach File command.

- e X



"Creating Links to Web Pages and Files" on page 87 to learn how to link a note to a file so that you can open and edit a file

by clicking its link in OneNote.

 Symbol ▼ File Scanner Record Record Date Time Date Printout Printout Audio Video N Choose a file or a set of files to insert Cal Disk (C:) → Data Search Data 88 **- 1 0** Pictures M Knotweed ■ Videos Proanthocyanidin Resveratrol Info nomegroup 🚜 Stilbenoid info Wideo Promo 📜 Computer Local Disk (C:) Ancestry Archive Rackpacking Books and Book Proposals Nad's Stuff Data Downloads File name: Resveratrol Info → All Files Insert Cancel

Placing Files and Printouts in Notes **65**

Inserting a File Printout

Insert a file printout to copy a text file into OneNote and retain all the text formatting. After you insert the text file, you can read and search it, but not edit it.

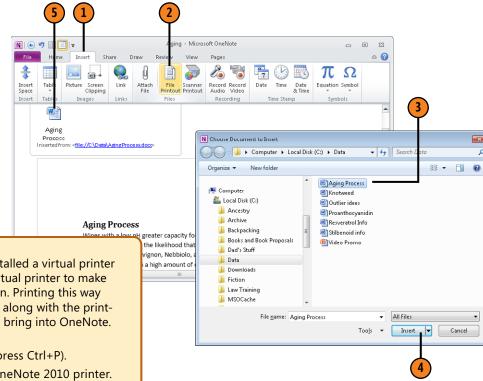
Besides inserting the file text, OneNote inserts a shortcut icon to the file and a link to the file. You can double-click the

shortcut icon or click the file link to open the file in its default application.

To insert a file printout, go to the Insert tab and click the File Printout button. Then select a text file in the Choose a File dialog box and click the Insert button.

Insert a File Printout

- 1 Click the Insert tab.
- (2) Click File Printout.
- 3 Select the file in the Choose Document to Insert dialog box.
- (4) Click Insert.
- 5 Double-click the file's shortcut icon to open the file in its default application.



Try This!

When you installed Microsoft Office 2010, you installed a virtual printer called Send To OneNote 2010. You can use this virtual printer to make a file printout of any file, starting in any application. Printing this way doesn't get you a shortcut icon and link to the file along with the printout, but you can choose which pages of the file to bring into OneNote. Follow these steps:

- 1 Choose the application's Print command (or press Ctrl+P).
- 2 In the Print dialog box, choose the Send to OneNote 2010 printer.
- 3 Choose a print range.
- 4 Click OK.
- 5 In OneNote, in the Select Location in OneNote dialog box, select the page where you want to file printout to go, and click OK.

Inserting Content from a Scanner or Digital Camera

Use the Scanner Printout command to scan paper documents from a scanner or photos from a digital camera and place an image of the document or photos in OneNote.

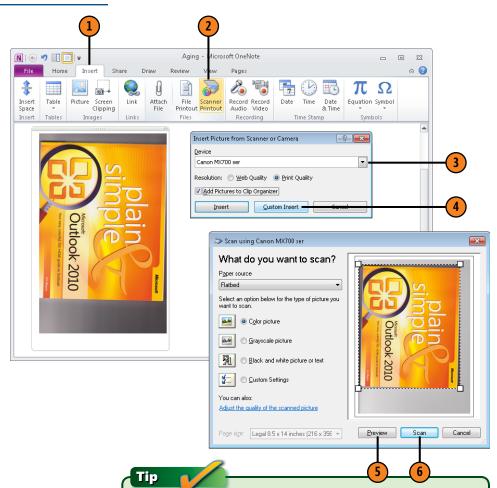
To start, make sure that the scanner or digital camera is plugged into one of your computer's USB ports. Then go to the Insert tab and click Scanner Printout. The Insert Picture from Scanner or Camera dialog box appears. Choose a device and resolution setting, and click Insert to begin scanning or Custom Insert to select more scanning options.

Insert Content from a Scanner or Digital Camera

- 1 Click the Insert tab.
- Click Scanner Printout.
- In the Insert Picture from Scanner or Camera dialog box, select a device and resolution.
- (4) Click Custom Insert.
- In the Scan Using dialog box, click Preview.
- 6 Click Scan.



You can change the size of a scanned image. Move the pointer over the lower-right corner; when you see the two-headed arrow, click and start dragging.



Select Add Pictures to Clip Organizer in the Insert Picture from Scanner or Camera dialog box to place the image in the Microsoft Clip Organizer. The Clip Organizer is an application for storing and editing images. To open it, click the Start button, choose All Programs, choose Microsoft Office, choose Microsoft Office 2010 Tools, and choose Microsoft Clip Organizer.

Placing Images in Notes

On the Insert tab, OneNote offers two commands for placing images in notes:

- Picture: Insert a JPEG, PNG, TIFF, or other digital image.
- Screen Clipping: Take a screen clipping, a screen shot of part of any open window on your computer screen.

Pictures and screen clippings are images. You can change the size of a picture or screen clipping by dragging its lowerright corner.

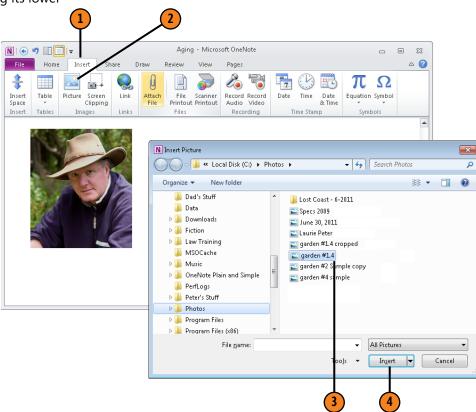
Insert a Picture

- (1) Click the Insert tab.
- (2) Click Picture.
- 3 In the Insert Picture dialog box, select a picture.
- 4 Click Insert.



Inserting a Picture

To insert a picture, go to the Insert tab and click Picture. The Insert Picture dialog box appears. Select a picture and click Insert.



Taking a Screen Clipping

To capture part of an open window on your computer as a screen shot, take a screen clipping. For example, capture part of a web page or application screen in a screen clipping.

Before you begin, display the item that you want to capture on your screen. For example, to capture part of a web

page, display the web page in your browser. Then switch to OneNote, go to the Insert tab, and click Screen Clipping (or press Windows key+S). You return to the application you were in previously. Drag the pointer across the part of the screen you want for your clipping. You return to OneNote, where the screen clipping appears in a note along with a notice saying when it was taken (a URL appears as well if the clipping was taken from a web page).

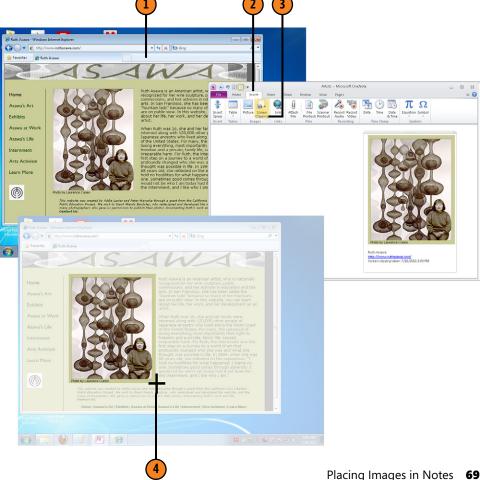
Take a Screen Clipping

- 1) Display the web page, file, or application window you want to capture.
- In OneNote, click the Insert tab.
- Click Screen Clipping.
- Drag on the screen to define which portion of the screen you want to capture.

Tip

If you want to take a screen clipping of the One-Note screen, display the screen and press Windows key+S or right-click the OneNote icon in the notification area and choose Create Screen Clipping. You can't do it by clicking the Screen Clipping button on the Insert tab.

The other way to create a screen clipping is to right-click the OneNote icon in the notification area of the taskbar and choose Create Screen Clipping. After you drag to capture part of the screen, the Select Location in OneNote dialog box appears so you can choose a page for the screen clipping.



Constructing Math Equations

Writing and drawing math 5equations can be difficult, and to make constructing equations a little easier, OneNote offers two techniques for putting equations in notes.

One technique is to construct an equation using the Equation Tools Design tab. On the Insert tab, click the Equation button. Then, on the Equation Tools Design tab, use the tools, symbols, and structures to fashion an equation:

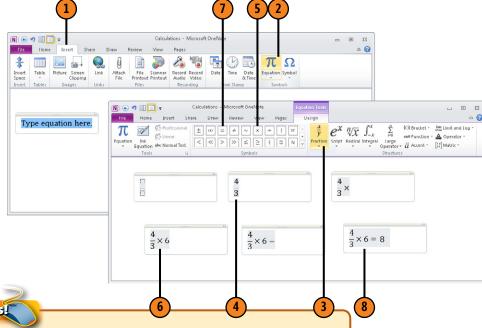
 Tools: Offers commands for inserting and constructing equations, as well as converting between one- to twodimensional displays.

- Symbols: Provides a gallery of symbols to insert in equations.
- Structures: Provides a gallery of components, including fractions, integrals, and radicals, to insert in equations.

The other technique is to draw the equation in the Insert Ink Equation dialog box. Use this technique to write simple equations. On the Draw tab, click the Ink to Math button to open the Insert Ink Equation dialog box. After you click the Insert button in this dialog box, OneNote converts your hand-drawn equation to text.

Use Equation Tools to Construct an Equation

- 1 Click the Insert tab.
- 2 Click Equation.
- 3 Click Fraction and choose the first fraction in the gallery.
- 4 In the fraction placeholders, enter 4 and 3.
- Click to the right of the fraction and then click the Multiplication Sign.
- Type 6 on your keyboard.
- Click to the right of the number 6 and click the Equal Sign.
- Type 8 on your keyboard.

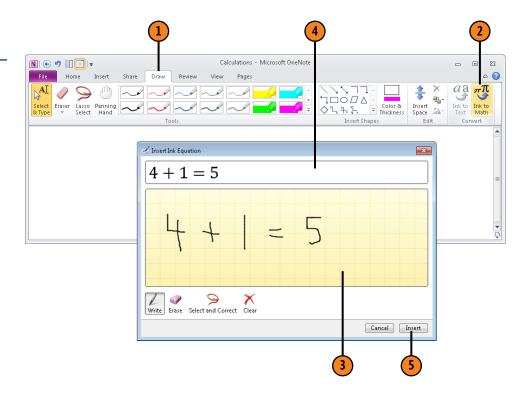


Try This!

In the Equation Tools Design tab, click Equation and choose a common equation on the gallery as a starting point for constructing your equation. You can also choose a common equation starting on the Insert tab by opening the gallery on the Equation button.

Construct an Equation in the Insert Ink Equation Window

- 1 Click the Draw tab.
- Click the Ink to Math button.
- 3 Using the mouse, a pen device, or your finger, draw the following equation: 4 + 1 = 5.
- 4 Look at the Preview area to see whether OneNote interpreted your drawing correctly.
- (5) Click Insert.



Recording Audio and Video Notes

If your computer is equipped with audio and video capability, you can record audio and video notes and play back the recordings on the Audio & Video Playback tab.

What's more, OneNote links recordings to notes you take while a recording is being made or played back, and you can click these playback links to revisit different parts of a recording. To play back your supervisor's speech at a staff meeting, for example, you can select the note that you wrote while your supervisor spoke and then click the playback link attached to the note. In this way, you can write notes about meetings and events, and use your notes as a means to return to the parts of meetings and events that you recorded.

To record an audio or video note, go to the Insert tab and click the Record Audio or Record Video button. The recording starts and the Audio & Video Recording tab opens. You can click the Pause button to pause the recording. Any notes you type during the recording are linked to the recording.

To play back an audio or video recording, open the Audio & Video Playback tab, select a recording, and click the Play button. If you wrote notes about the recording, click a note or a paragraph in a note and then click its playback link to hear or view the portion of the recording that was made while you wrote the note.

The Audio & Video Playback tab offers commands for playing, pausing, stopping, rewinding, and fast-forwarding.

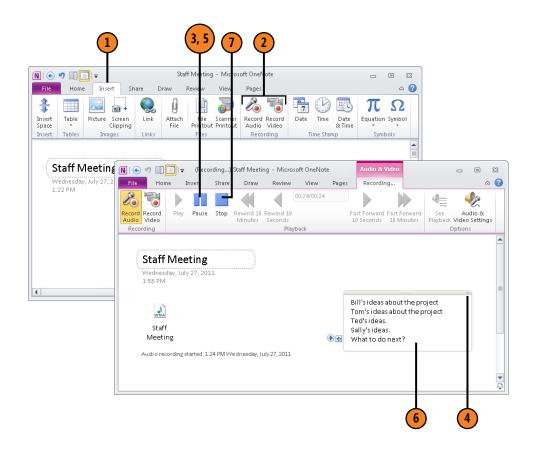
To write notes about a recording you already made, play the recording and start taking notes. The notes you take will be linked to the recording.

Record an Audio or Video Note

- Click the Insert tab.
- Click Record Audio or Record Video.
- Click Pause to pause the recording.
- Click a different part of the screen to begin writing descriptions of the recording there.
- Click Pause again to resume recording.
- Write several descriptive paragraphs about the recording as it occurs.
- Click Stop.

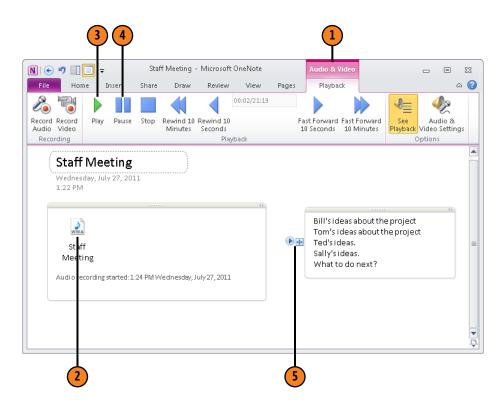
Try This!

The Audio & Video Playback tab also offers a Record Audio and Record Video button. Click one of these buttons to record another audio or video note on the page.



Play Back an Audio or Video Note

- 1 Click the Audio & Video Playback tab.
- Select the audio or video note.
- (3) Click Play on the ribbon.
- 4 Click Pause.
- Click the Play button next to a paragraph or note to play one portion of the recording.



Index

Symbols

90-degree angles, drawing lines at, 120 (*) asterisk, creating bulleted lists, 56 .doc (file extension) Word 97-2003 document, 176 .docx Word document, 176 = (equal sign) button, 70 @ (in email address), ignoring in spell check, 110 .mht (file extension) Single File Web Page, 176 .one (file extension), 160 OneNote 2007 section, 176 OneNote 2010 section, 176 .onepkg (file extension) OneNote Package, 176, 178 .pdf (file extension), 176 " " quotation marks searching for phrases using, 147 / (slash) ignoring in spell check, 110 starting AutoCorrect replacement entries with, 113 [] (square brackets) using for linking, 85 .xps (file extension), 176



accented foreign words in spell check, 110 adding words to spelling dictionary, 108 Add Pictures to Clip Organizer, 67 Add to Dictionary button, 108-109

After (paragraph spacing option), 44 aligning text in tables, 82 Align Left (paragraph alignment option), 44-45 Alignment buttons (tables), 82 Align Right (paragraph alignment option), 44 Arrange button, 128 arrows, drawing, 120 asterisk (*), creating bulleted lists, 56 Attach File button, 65 audio notes, recording, 72-74 Audio & Video Playback, 72-74 commands, 72-74 author names and initials, finding, 196 authors of notes, finding out, 224 AutoCorrect dialog box, 113 AutoCorrect feature in spell check, 113 triggering unexpectedly, 113 AutoCorrect Options link, 113 Automatically Back Up My Notebook option, 159

Backstage, 7 Back Up All Notebooks Now option, 158 Backup folders, locating, 161 backups copying sections from notebooks for, 161 notebook, 158-159 opening notebook section, 160-161

Basic Math gallery, 14 Before (paragraph spacing option), 44 bold text, 52 Bring Forward Arrange command, 128 Bring to Front Arrange command, 128 broken file links, 89 Browse the Web button, 88 built-in pens, 117 bulleted lists, creating, 55-56 business and financial sites and books, 167 buttons Add to Dictionary, 108-109 Alignment (tables), 82 Arrange, 128 Attach File, 65 Bold, 52 Browse the Web, 88 Bullets, 56 Change Password, 41 Close in Spell Check, 109 using to close Research task pane, 166 Collapse, 23, 36 Collapse/Expand, 34 Collapse Navigation Bar, 96–97 Color & Thickness, 120 Convert (OneNote) to 2010, 26 Copy, 50 Create a New Section, 28 Create Notebook, 18 Create Summary Page, 141 Customize Quick Access Toolbar, 201 Cut, 50 Date & Time, 64

buttons, <i>continued</i>	Keep on Top, 104–105	Record Video, 72–74
Delete	Lasso Select, 124	Remove (Ribbon), 208-209
in Merge Was Successful dialog box,	Link, 85, 88	Rename (Ribbon), 208-209
134	Linked Notes, 93	Research, 164
in Spell Check, 109	Mark As Read, 194	Reset (Ribbon customizations), 213
on Draw tab, 124	Meeting Details, 186	Rotate, 129
Delete Columns, 78	Merge, 134	Save As, 177
Delete in the Merge Was Successful	Minimize/Maximize ribbon, 7	Scanner Printout, 65, 67
dialog box, 134	More in Pens gallery, 116–117, 118	Screen Clipping, 68, 69
Delete Rows, 78	More in the Tags gallery, 139	Select & Type, 116–117
Delete Table, 78	Multiplication Sign, 70	Send, 175
Docked Window, New, 104	Navigate to Parent Section Group, 29,	Send to Word, 182
Dock to Desktop, 11	156–157	Share This Notebook, 192–193
E-Mail Page, 175	New Docked Window, 104–105	Spelling, 109
Equal Sign, 70	New Group, 209	Strikethrough, 52
Equation, 70	New Page, 30	stripping formatting from text, 52
Eraser, 122	New Shared Notebook, 192–193	Subscript/Superscript, 52
Expand, 36	New Side Note, 58	Symbol, 48
Expand Navigation Bar, 96–97	New Tab, 208–209	Table, 76
Expand, notebook, 23	Next Match, 146	Text Highlight Color, 52
Expand the Ribbon, 99	Next Unread, 194	Time, 64
Expand the Ribbon (side notes), 58	Normal view, 100–101	Translate, 170
Favorite, 169	Notebook Recycle Bin, 156, 159	Underline, 52
File Printout, 65, 66	Numbering, 55	Undo, 133, 154
Find by Author, 196	Numbering on Home tab, 63	Zoom, 99, 106
Find Tags, 141	Open Notebook, 21	
Font, 52	Outlook Tasks, 183	
Font Color, 52	Page Color, 142	
Font Size, 52	Page Versions, 12, 37, 196	
Format Painter, 52	Panning Hand, 123	Calendar, schedule meetings in Outlook,
Fraction, 70	Paste, 50, 86	186
Full Page View, 100–101	Pause, 72–74	cells (tables)
Hide Borders, 80	Picture, 68	aligning table, 82
lgnore, 109	Play, 72, 72–74	selecting, 79
Ink to Math button, 71	Previous Match, 146	Center (paragraph alignment option), 44
Ink to Text, 61	Properties, 169	Change Password button, 41
Insert, for table rows and columns, 77	Quick Access toolbar, 200–205	Change Search Scope menu, 146–148, 150
Insert Space, 47–48, 123	Recent Edits, 197	changing
Italic, 52	Record Audio, 72–74	default font, color, and size, 53
		default search scope, 151

free-form lines, 121	containers. See note containers	cut-and-paste method
lines, 121, 124	Contextual tabs, 6	of moving shapes and lines, 126
order of buttons (Quick Access toolbar),	Convert to (OneNote) 2010 button, 26	Cut button, 50
203	copying	
passwords, 41	and moving text, 50–51	
position of sections on Navigation bar	pages, 132–133, 135	D
or section tabs, 28	sections, 135	
position of sections on section tabs, 28	sections from backup notebooks, 161	data, sending Outlook data to OneNote,
screen views, 100–101, 147	corner handles, using for resizing shapes,	13
shapes, 121, 124–127	127	date-stamping notes, 64
task due date, 183	Create a New Section button, 28	default font, color, and size
width of table columns, 81	Create Handwriting Only mode, 117	changing, 53
characters, entering unusual, 48	Create Notebook button, 18	Default PageTemplate for Section Pages
Check spelling as you type option, 110	Create Summary Page button, 141	choosing, 33
Choose a File dialog box, 65	creating	default program, choosing, 89
Choose a Meeting from Another Day	free-form pen or highlighter, 118–119	default search scope, changing, 151
option, 186	links to web pages, 87–88	Delete button
Choose Document to Insert dialog box, 66	numbered and bulleted lists, 55–56	in Merge was Successful dialog box, 134
Clipboard, pasting options from, 50	page groups, 34	on Draw tab, 124
Clip Organizer, 67	pages, 30	using in Spell Check, 109
closing	pages from Templates, 31	deleting
notebooks, 22	Page Templates, 32	columns (tables), 78 lines and shapes, 124
Research task pane, 166	passwords for password-protected	notes, 46–47
Search Results list, 146	sections, 39	Outlook task, 183
spell check, 109	section groups, 29	pages, 154
coauthor notebooks, inviting others to,	sections, 28	pages or sections (OneNote Web App),
222–223	Side Notes, 58–59	219
Collapse button, 23, 36	SkyDrive folders for storing notebooks,	page tabs, 156
Collapse/Expand button	217	page versions, 38
on first page tab, 34	subpages, 34	rows (tables), 78
Collapse Navigation Bar button, 96–97	Creating Drawings Only mode, 117	sections, 155
color code pages or sections, 142	current date and current time, inserting,	side notes, 60
Color & Thickness button, 120	64	tags from Tags gallery, 140
Color & Thickness dialog box, 120–121	customizing	dialog boxes
columns (tables)	dictionaries, 110	AutoCorrect, 113
deleting, 78	Quick Access toolbar, 201	Choose a File, 65
inserting, 77	Ribbon, 206–208, 212–213	Choose Document to Insert, 66
selecting, 79	spell check, 110	Color & Thickness, 120–121
contacts, entering Outlook information on pages, 187	tags, 138–139	Copy Pages, 132–133
Ugues, 107		

dialog boxes, continued	distributing notes	drawing notes
Custom Dictionaries, 110	emailing pages, 175	creating free-form pen or highlighter,
Custom Tags, 138	printing sections for, 174	118–119
Existing Section Backups, 39	saving in alternative file formats,	drawing free-form, 116–117
Insert Picture from Scanner or Camera,	176–177	drawing lines, shapes and graphs,
67	transferring from one computer to	120–121
Link, 85, 89	another, 178	free-form or handwritten, 116–117
Merge Section, 134	docked window	manipulating lines and shapes, 124-127
Merge Was Successful, 134	handling linked notes in, 92	using Eraser, 122
Move or Copy Pages, 156	opening, 91–92	Draw tab
Move or Copy Section, 135, 157	docking	Arrange button, 128
New Tag, 138	in Research task pane, 165	Delete button, 124
OneNote, 66, 93	to desktop, 11	Eraser on, 122
OneNote Options, 111, 158, 187, 196,	to side of screen, 11	Ink to Math button, 71
201	document snippets, seeing, 94	Ink to Text button, 61
Open Backup, 161	double-arrow, using to resizing shapes,	Insert Shapes gallery, 120
Open Notebook, 21	127	Insert Space button, 123
Options, 53	dragging	Panning Hand, 123
Password Protection, 39	border of pages, 96	Pens gallery
Pen Properties, 118	corner handle for resizing shapes, 127	creating free-from pen or highlighter,
Print, 174	moving	118–119
Remove Password, 41	lines and shapes by, 126	selecting pens and highlighters,
Rename (Ribbon), 208–209	or copying pages by, 133	116–117
Research Options, 169	or copying sections by, 135	Rotate button, 129
Save As, 177, 178	text by, 51	Select & Type button, 116–117
Scan Using, 67	notes, 46–47	duplicate words in spell check, flagging, 110
Symbol, 48	paragraph selection handles, 63	
diamonds, drawing, 120	rotating lines by, 129	_
dictionary	to enlarge note container, 81	E
installing foreign-language, 112	to insert multiple rows and columns, 77	
spell check options, 110	to insert table rows and columns, 77	editing
digital cameras, inserting content from, 67	to select parts of tables, 79	links, 90
Disable History for This Notebook, 38	to select text, 49	side notes, 60
displaying	Dragging eraser, 122	emailing pages, 175
table borders, 80	drawing	emails
wavy redlines appearing under	lines, shapes, and graphs, 120–121	entering on pages Outlook, 187
misspellings, 110	math equations, 14, 70–71	using for inviting others to coauthor
Display Name text box, 20	several instances of lines, shapes and	notebooks, 222–223
	graphs, 121	Enforce accented uppercase in French
	two- and three-dimensional graphs, 120	option, 110

Equal Sign button, 70 Equation button, 70 Equation Tools Design tab, 70 constructing math equations, 14 erasers, types of, 122 Excel, web application, 216 Existing Section Backups dialog box, 39 Expand button, 23, 36 Expand Navigation Bar button, 96–97 Expand the Ribbon button, 99 Expand the Ribbon button (side notes), 58 Explorer browser, Internet OneNote save as option, 176	financial and business sites and books, 167 Find by Author button, 196 finding notes by specific authors, 196 recently edited, 197 unread, 194–195 finding out authors of notes, 224 Find on This Page command, 146 Find Tags button, 141 flagging in spell check repeated words, 110 uppercase letters, 110 folders	graphs, drawing two- and three-dimensional, 120 Group names, location of, 6 groups on Ribbon adding commands to, 212 creating and removing, 209 relocating, 211 removing commands from custom, 212 renaming, 210
opening notebooks in, 21	renaming notebooks and, 20 SkyDrive, 217–218, 222–223 unfiled notes, managing side notes in, 60	handwritten notes, 61, 116–117
Favorite button in Research Options dialog box, 169 Favorite Pens list, 118 File Choose Options, 159 Open notebook selection, 21 options, 213 Print, 174 Save As button, 177 Send button, 175 File extensions. See Save As File Printout button, 65, 66 file printout, inserting, 66 files addresses in spell check, 110 linking, 87, 89 opening linked, 92, 94	following up on notes, 136–137 fonts, managing, 52–53 foreign-language text spell checking, 110, 112 Format Painter, 52 formatting paragraphs, 44–45 pasting options, 50 stripping from text, 52 text, 52–53 formulating math equations about, 14 Fraction button, 70 free-form drawing, 116–117 lines, changing, 121 pen, creating, 118–119 French modes option, 110	heading styles, applying, 54 Hide Borders button, 80 hiding spelling errors options, 110 table borders, 80 wavy redlines appearing under misspellings, 110 highlighters creating, 118–119 selecting, 116–117 History for This Notebook, Disable, 38 Home tab copying, cutting, and pasting from, 50–51 E-mail Page button, 175 Find Tags button, 141 Format Painter button, 52 formatting text, 52–53 Meeting Details button, 186 Outlook Tasks button, 183
File tab changing default font, color, and size in, 53 New notebook selection, 18	Full Page View, 100–101 Full Screen View, 147	paragraph formatting options, 45 Paste button, 86 Style menu, 54 Tags gallery on, 136

Hotmail account, sharing notebooks	Screen Clipping button, 69	inserting table rows and columns, 77
using, 216	Table button, 76	Italic, 52
hyperlinks for inviting others to coauthor	Time-stamping menu, 64	left-align paragraphs, 45
notebooks, 222–223	Internet	linking, 85
	addresses in spell check, 110	Mark As Unread, 194
1	researching topics on, 167 Internet Explorer browser	minimizing and expanding ribbon, 98–99
-	OneNote save as option, 176	Move or Copy, 157
Ignore button, 109	opening linked notes in, 93	moving paragraphs up or down, 50
ignoring word options in spell check, 108,	Italic text, 52	narrow page tabs, 96
110	,	Next Match, 146
images		Normal view, 147
formats for, 68	K	Numbering button, 63
placing in notes, 68		opening another OneNote window, 104
resizing scanned, 67	Keep on Top button, 104–105	opening Move or Copy Pages dialog
Ink to Math button, 71	Keep Source Formatting pasting option,	box, 133
Ink to Text button, 61	50	opening Open Notebook dialog box, 21
Insert buttons	Keep Text Only, pasting option, 50	opening Print dialog box, 174
for table rows and columns, 77	keyboard shortcuts	opening Styles menu, 54
inserting	aligning table cells, 82	Open Search Results Pane, 149
columns (tables), 77	applying heading styles, 54	Pasting text, 50
content from scanner or digital camera,	applying Normal style, 54	Previous Match, 146
67	Bold, 52	Promote Subpage, 34–35
file printout, 66	closing Search Results list, 146	Screen Clipping, 69
table rows and columns, 77	converting Unicode character code to	selecting
inserting space between notes, 46	characters, 48	all notes on page, 47
Insert Picture from Scanner or Camera	Copying text, 50	multiple files, 65
dialog box, 67–68	Create a New Section, 28	words in sentence, 49
Insert Shapes gallery, 120, 121	creating side notes, 58	Strikethrough, 52
Insert Space button, 47–48, 123 Insert tab	creating subpages, 34–35	Subscript/Superscript, 52
	Cutting text, 50	tagging notes, 136
Attach File button, 65	date- and time-stamps, 64	Text Highlight Color, 52
Equation button, 70	displaying ribbon, 7	underlining text, 52
File Printout button, 65, 66	docking OneNote on side of screen, 11	undo copy, 133
Insert Space button, 47–48	Find on This Page, 146	widening page tabs, 96
Link button, 88 Picture button, 68	Font, 52 Font Color, 52	zooming in and out, 106
recording menu, 72	Font Size, 52	
Scanner Printout button, 65, 67	hiding and displaying ribbon, 7	
scarnier Fillitout button, 05, 07	munig and displaying hubbin, 7	

Make Subpage, 34–35 managing tasks, techniques fo manipulating lines and shapes, Mark Notebook As Read., 194 Make Subpage, 34–35 managing tasks, techniques fo manipulating lines and shapes, Mark Notebook As Read., 194 math equations, 14, 70–71 Meeting Details button, 186 meetings, entering Outlook inf on pages, 187 Merge button, 134 Merge Formatting pasting option, 50 Merge into Another Section co accessing, 132 using to move or copy all pa section to different sec merge Section dialog box, 134 microsoft Clip Organizer., 67 Microsoft Office 365 using OneNote Web App in, Microsoft Office 2010 application OneNote Options dialog box	formation Mini Translator, 14, 171 Quick Access toolbar, 8. See also Quick Access toolbar reviewing and restoring page versions, 12, 37, 196 Ribbon, 6–7. See also Ribbon sending Outlook data to OneNote, 13. See also Microsoft Outlook 2010 Styles gallery, 9
Lasso Select button, 124 Lasso Select tool, 122 Layout tab Alignment buttons, 82 Hide Borders button, 80 Insert buttons, 77 left-align paragraphs, 45 Line Color option in Pen Properties dialog box, 118 lines arranging overlapping, 128 changing, 121, 124–127 choosing thickness of, 120 drawing, 120 resizing, 124, 127 rotating and flipping, 129 Line Spacing at Least (paragraph spacing option), 44 Lining up, shapes and note containers, 126 Linked Notes button, 124 managing tasks, techniques fo manipulating lines and shapes, Mark Notebook As Read., 194 math equations, 14, 70–71 Meeting Details button, 186 meetings, entering Outlook ind on pages, 187 Merge button, 134 Merge Formatting pasting option, 50 Merge into Another Section coaccessing, 132 using to move or copy all pastic Microsoft Clip Organizer., 67 Microsoft Excel, web application Microsoft Office 365 using OneNote Web App in, Microsoft Office 2010 application Microsoft Office 2010 applicat	or, 183 equations, 14, 70–71 Mini Translator, 14, 171 Quick Access toolbar, 8. See also Quick Access toolbar reviewing and restoring page versions, 12, 37, 196 Ribbon, 6–7. See also Ribbon sending Outlook data to OneNote, 13. See also Microsoft Outlook 2010 Styles gallery, 0
linking editing and managing links, 90 files, 87, 89 folders for inviting others to coauthor notebooks, 222–223 notebooks, 84–85 notes, 84–85, 86, 91 Outlook information, 187 pages, 84–85 sections, 84–85 web pages, 87–88 Link to Task in OneNote link, 185 Lock Drawing Mode, 121 techniques to expand and m Ribbon, 99 Microsoft Office Backstage, 7 Microsoft Office Web Applicat 225 Microsoft OneNote 2007, save 176 Microsoft OneNote 2010 converting to Outlook 2010, creating Outlook tasks in, 18 entering from Outlook meet in, 186 goal of, 17	section save as options, 176 Microsoft Outlook 2010 converting Outlook 2007 to, 26 creating tasks in OneNote, 183–185 emailing OneNote pages, 175 entering information on pages, 187–189 entering meeting details in notes, 186 OneNote button in, 187 sending data to OneNote, 13 Microsoft PowerPoint 2010 opening docked window, 91–92 web application, 216 Microsoft SharePoint websites sharing notebooks on, 192–193 Microsoft Translator toolbar, 14, 172 Microsoft Windows 7 choosing default programs, 89 XPS Viewer, 176 Microsoft Windows Vista, XPS viewer, 176 Microsoft Word 97-2003, document and
navigating in, 24–25	

Microsoft Word 2010	N	notebooks
OneNote save as option, 176 opening a page in, 182	name, inserting, 64	about, 17 backing up
opening docked window, 91–92 web application, 216	narrowing page tabs, 96	automatically, 159 manually, 158
Minimize/Maximize ribbon button, 7	Navigate to Parent Section Group button,	choosing how to back up, 159
Minimize the Ribbon button, 98–99	29, 156–157 Navigation bar	closing, 22
Mini Translator, 14, 171–172	about, 16–17	collapsing and expanding, 23
More button	changing position of sections on, 28	color-coding, 142
in Pens gallery, 116–117, 118 in Tags gallery, 139	closing notebooks on, 22	copying sections from backups, 161 creating, 18–19
More Color and Thickness Options in Pens gallery, 118	collapsing and expanding, 96–97 collapsing and expanding notebooks,	creating, 18–19 creating using Office 365, 225–226 finding notes
mouse	23 expanding, 96	by specific authors, 196
using to draw, 116–117	renaming notebooks on, 20	recently edited, 197
using to open Research task pane, 166	switching between sections in, 24	unread, 194–195
using to open Task Pane Options menu, 165	switching to a different notebook on, 24	linking, 84–85 online storage, 217–218
mouse shortcuts	Unfiled Notes, 60	opening, 21
changing width of table columns, 81	network folders, sharing notebooks on, 192–193	opening backup copy of section,
inserting multiple rows and columns, 77	network, storing notebooks on, 18	160–161
selecting all notes on page, 47–48	New Docked Window button, 104–105	opening on Navigation bar, 21
selecting text, 49 Move or copy pages, 132–135	New Group button, 209	renaming, 20 save as options, 176
Move or Copy Pages, 132–133 Move or Copy Pages dialog box, 156	New Notebook window, selecting	searching all open, 148
Move or Copy Section dialog box, 135,	Network, 18 New Page button, 30	searching for stray notes, 147
157	New Section 1, 18	sharing, ways of, 192–193
moving	New Section Group, 29	storing, 18
lines or shapes, 124, 126	New Shared Notebook button, 192–193	switching, 24 transferring to another computer, 178
notes, 46 Research task pane, 164	New Side Note button, 58	notebook-section-pages hierarchy, 17
text, 50	New Tab button, 208–209	note container
Multiplication Sign button, 70	New Tag dialog box, 138 New Tag dialog box, New, 138	enlarging, 81
My Computer	Next Match button, 146	widening, 45
opening notebooks in, 21	Next Unread button, 194	note containers
storing notebooks on, 18	Normal style, applying, 54	arranging overlapping, 128
	Normal view, 100–101	lining up, 126 note pages. See pages
	Notebook Recycle Bin button, 156, 159	note pages. See pages

notes	modifying tags, 139	navigating in, 24–25
applying styles to text in, 54	moving, 46	new in
audio and video, 72–74	pages and sections, 132–135	docking on side of screen, 11, 165
color-code notebooks, sections, and	text, 50-51	formulating and drawing math
pages, 142–143	notebook-section-pages hierarchy, 17	equations, 14, 70–71
copying	placing files and printouts in, 65	Mini Translator, 14, 170
pages and sections, 132–135	placing images in, 68	Quick Access toolbar, 8. See
text, 50-51	putting space between, 46	also Quick Access toolbar
creating	removing tags, 137	reviewing and restoring page
numbered and bulleted lists, 55-56	running spell check, 108–109	versions, 37, 196
outlines, 62–63	searching for stray, 146	Ribbon, 6–7. See also Ribbon
side notes, 58–59	search options, 147–152	sending Outlook data to OneNote,
customizing tags, 138–139	selecting	13. See also Outlook 2010
date- and time-stamping, 64	notes, 46–47	Styles gallery, 9
deleting	text, 49	purpose of, 16
notes, 46–47	tagging for follow up, 136–137	section save as option, 176
side notes, 60	taking linked, 91, 93	using with OneNote Web App.
tags from tags gallery, 140	taking linked notes, 91	See OneNote Web App
distributing	time-stamping, 64	OneNote button in Outlook, 187
emailing pages, 175	writing	OneNote dialog box, 66, 93
printing sections for, 174	with free-form pen, 118–119	OneNote Options dialog box, 111, 158,
saving in alternative file formats,	with keyboard, 44–45	187, 196, 201
176–177	notes, saving, 18	OneNote Package format file, 176, 178–179
transferring from one computer to	numbered lists, creating, 55–56	OneNote Web App, 216
another, 176–177	Numbering button, 55, 63	about, 216
dragging, 46	numbers, alignment of, 82	converting to Outlook 2010 to share
drawing. See also drawing notes		notebooks with, 26
editing side notes, 60		doing tasks that can be done in
entering symbols, 48	O	OneNote 2010 but not, 220
entering unusual characters, 48	Office 205 - Size Oceanicle Wells Access	exploring, 219
finding	Office 365, using OneNote Web App in,	finding out authors of notes, 224
tagged, 141	225–226	opening notebooks in, 220–221
unread, 194–195	Office Web Applications, 216, 225	SkyDrive folders
formatting text, 52–53	OneNote 2007, section save as option, 176	creating notebooks from, 218
handling linked, 92	OneNote 2010	for storing notebooks, 217
handwriting and converting to text, 61	converting to Outlook 2010 to share	using for inviting others to coauthor
linking, 84-85, 86	notebooks with, 26	notebooks, 222–223
making room for, 97	entering from Outlook meeting details	using in Office 365, 225–226
managing side notes, 60	in, 186	using with OneNote 2010. See OneNote
merging pages in section, 134	goal of, 17	2010

104–105 removing tags, 137 reordering, 30 online applications tagging notes for follow up, 136–137 restoring from Recycle Bin, 156 about, 216 outline handles save as options, 176 creating notebooks with, 218 moving paragraphs up or down using, searching for stray notes, 146	
about, 216 outline handles save as options, 176 creating notebooks with, 218 moving paragraphs up or down using, searching for stray notes, 146	
creating notebooks with, 218 moving paragraphs up or down using, searching for stray notes, 146	
finding 50 subpages and, 17	
out authors of notes, 224 selecting text using, 49 tabs, 16, 96	
inviting others to coauthor notebooks, outlines, creating, 62–63 tab (side notes), 58	
using, 222–223 Outlook 2010 templates, 31–32	
OneNote Web App converting Outlook 2007 to, 26 thumbnails, seeing, 94	
exploring, 219 creating database 2007 to, 20 triansland, seeing, 3 reacting database 2007 to, 20 triansland, seeing, 3 triansland, seeing, 20 triansland, seeing, 3 triansland	
opening notebooks in, 220–221 emailing OneNote pages, 175 deleting, 38	
online notebook storage, 217 entering information on pages, 187–189 reviewing and restoring, 12	
using in Office 365, 225–226 entering meeting details in notes, 186 revisiting and restoring, 37–38	
online notebook storage, 217 OneNote button in, 187 Page Versions button, 12, 37, 196	
Open Backup dialog box, 161 sending data to OneNote, 13 Panning Hand button, 123	
opening Outlook Tasks button, 183 paragraphs	
notebooks, 21 ovals, drawing, 120 alignment options, 44–45	
notebooks in OneNote Web App, applying styles to, 54	
220–221 formatting, 44	
password-protected sections, 40 selecting, 49	
Research task pane, 164, 167 spacing options, 44–45	
opening a notebook in OneNote 2010, Page Color button, 142 starting new, 45	
220–221 page groups page groups paragraph selection handles, draggir	na 63
Open New Side Note icon, 58, 59 about, 34 paragraph selection hardes, draggraph sele	19, 03
Open Notebook file, selecting, 21 collapsing and expanding, 36 passwords	
Open Search Results Pane link, 149 creating, 34–35 changing, 41	
Open Sections tab, 160 pages creating, 39	
Options Customize Ribbon category, 213 about, 16 protected sections, 39–41	
Options dialog box, 53 color-code, 142–143 removing, 41	
organizing notes copying, 132–133, 135 Paste button, 50, 86	
color-code notebooks, sections, and creating, 30 Paste Options, 51	
pages, 142–143 creating from Templates, 31 Pause button, 72–74	
customizing tags, 138–139 deleting, 154 PDF (Portable Document Format file)	
deleting tags, 130 133 entering Outlook information on, 187 OneNote save as option, 176	,
finding tagged notes, 141 linking, 84–85, 92 Pen Mode menu, 117	
merging pages in section, 134 merging in section, 134 Pen Properties dialog box, 118	
modifying tags, 139 moving or copying, 132–133 pens and highlighters, difference	
moving, copying and merging pages opening in Word, 182 between, 116–117	
and selections, 132–133 opening linked, 94	

Pens gallery	proofreading skills and using spell check,	Remove Password dialog box, 41
Color and Thickness button, 120	109	removing. <i>See</i> deleting
creating free-form pen or highlighter,	Properties button, in Research Options	Rename button (Ribbon), 208–209
118–119	dialog box, 169	Rename dialog box (Ribbon), 208–209
Pen Mode menu, 117		renaming
selecting pens and highlighters, 61,		notebooks, 20
116–117		pages or sections (OneNote Web App),
percentages, in Zoom menu, 106		219
photos	Quick Access toolbar	renaming sections, 28
formats for, 68	about, 8	reordering pages, 30
inserting from scanner or digital	about customizing, 200	Research button, 164
camera, 67	adding and removing buttons, 201–202	Research Options dialog box, 169
Picture button, 68	changing order of buttons, 203	research sites and books, 167
pictures	Full Page View button on, 100–101	Research task pane
image formats for, 68	OneNote on side of screen from, 11	closing techniques, 166
inserting from scanner or digital	repositioning, 204	customizing, 169
camera, 67	reset customizations, 205	docking, 165
pasting option, 50	quotation marks (" "), searching for	moving, 164
Play button, 72–74	phrases using, 147	navigating, 167
Play option in Microsoft Translator		opening, 164
toolbar, 172		researching topics, 167–168
pointer	R	resizing, 164
seeing document snippets and page		Reset button (Ribbon customizations), 213
thumbnails, 94	Recent Edits button, 197	resizing
using in resizing shapes, 127	Recently Closed Notebooks list, 21	graphs, 121
using to manipulate lines or shapes, 124	arranging, 21	lines, 124–127
using to move lines and shapes, 126	Record Audio button, 72–74	Research task pane and, 164
using to move lines and snapes, 120 using to see ScreenTips, 7	recording audio and video notes, 72–74	scanned images, 67
PowerPoint 2010	Record Video button, 72–74	shapes, 124–127
opening docked window, 91–92	rectangles, drawing, 120	restoring and revisiting version of page,
	Recycle Bin	37–38
web application, 216	about, 153	
PowerPoint Web App, 216	pages with search terms in, 148	restoring page versions, 12
Previous Match button, 146	restoring pages from, 156	reviewing page versions, 12
Print dialog box, 174	restoring sections from, 157	Review tab, 109
printing, sections, 174	red flag, task icon, 183	Linked Notes button, 93
Print Preview and Settings screen, 174	reference book, 167	Research button, 164
Promote Subpage, 34–35	reference books and Internet sites, 167	Translate button, 170
	Remove button (Ribbon), 208–209	revisiting and restoring version of page,
	Remove from Ouick Access Toolbar, 202	37–38

Ribbon	Search In box, 147	security. See passwords
about, 6–7	searching	Select buttons (tables), 78–79
about customizing, 206–207	choosing default search scope, 151	selecting
adding commands to custom groups,	for phrases, 147	cells (tables), 79
212	for stray notes, 146	columns (tables, 79
creating and removing groups on tabs,	open notebooks, 148	multiple lines and shapes, 124–125
209	pages for stray notes, 146	notes, 46
creating and removing tabs, 208	refining searches, 149–150	parts of tables, 79
minimizing and expanding, 98–99	sections, section groups, or notebooks,	pens and highlighters, 61, 116–117
relocating tabs and groups, 211	147–152	tables, 79
removing commands from custom	Search Results pane, 149	text, 49
groups, 212	Search Results task pane, 196	Select Save & Backup option, 158
renaming tabs and groups, 210	section groups	Select & Type button, 116–117
Rotate button, 129	about, 17	Send Backward Arrange command, 128
rows (tables)	creating, 29	Send button, 175
deleting, 78	searching for stray notes, 147	Send to Back Arrange command, 128
inserting, 77	sections	Send To OneNote 2010, in Microsoft
selecting, 79	about, 17	Office 2010, 66
	changing position of, 28	Send to Word button, 182
	color-code, 142–143	shapes
S	creating, 28	arranging overlapping, 128
	deleting, 155	changing, 121, 124–127
Save As, 176–178	file extension of, 160	drawing, 120–121
Save & Backup option, 159	linking, 84–85	lining up, 126
saving notes, 18	merging pages in, 134	resizing, 127
scanned images, resizing, 67	moving or copying, 135	rotating and flipping, 129
scanner, inserting content from, 67	opening backup copy of, 160–161	SharePoint site, storing notebooks on, 18
Scanner Printout button, 65, 67	password-protecting, 39-41	Share tab
Scan Using dialog box, 67	printing, 174	E-mail Page button, 175
Screen Clipping button, 68, 69	renaming, 28	Find by Author button, 196
screen clippings, taking, 69	renaming in OneNote Web App, 219	Mark As Read button, 194
ScreenTips, using pointer to see, 7	restoring from Recycle Bin, 156, 157	New Shared Notebook button, 192–193
screen views	save as options, 176	Next Unread button, 194
Full Page View, 100	searching for stray notes, 147	Notebook Recycle Bin button, 156, 159
Full Screen, 147	switching between on Navigation bar,	Page Versions button, 37
Normal, 100–101	24	Recent Edits button, 197
Search For gallery, choosing reference	section tabs	Share This Notebook button, 192–193
books, 167	about, 16	
Search For text box, 167	changing position of sections on 28	

changing position of sections on, 28

sharing notebooks	side notes	keyboard shortcut, 52
finding notes	deleting, 60	shortcut menu, 52
by specific authors, 196	editing, 60	Suggest from main dictionary option, 110
recently edited, 197	managing, 60	switch to different notebook on
unread, 194–195	writing, 58–59	Navigation bar, 24
ways of, 192–193	sizing. See resizing	Symbol buttons, 48
shortcut menu	SkyDrive folders	Symbol dialog box, 48
Add to Dictionary, 108	creating notebooks from, 218	Symbol gallery, 48
Bold, 52	for storing notebooks, 217	
Close This Notebook, 22	using for inviting others to coauthor	
Copy Link to Paragraph, 86	notebooks, 222–223	
Copy Link to Section, 85	slash (/)	
creating numbered and bulleted lists, 55	ignoring in spell check, 110	Tab key, creating tables with, 76
Customize the Ribbon, 208	starting AutoCorrect replacement	table borders, handling, 80
Edit Link, 90	entries with, 113	tables
Font, 52	Snap to Grid option, deselect to turn off,	aligning text, 82
Font Color, 52	126	columns
Italic, 52	snippets of documents, seeing, 94	deleting, 78
Make Subpage, 34–35	space between notes, inserting, 46	inserting, 77
New Notebook, 18	Spanish modes, 112	selecting, 79
New Section Group, 29	Spanish modes option, 110	creating, 76
Outlook Tasks, 183	spell check	handling table borders, 80
Password Protect This Section, 39, 41	customizing, 110–111	inserting and deleting columns and
Paste Options, 51	foreign-language text, 110, 112	rows, 77–78
Promote Subpage, 34–35	running, 108–109	making room for titles, 76
Properties, 26	spelling	rows
Rename, 20	button, 109	deleting, 78
Select Color, 142	dictionary, 108	inserting, 77
Strikethrough, 52	options link, 111	selecting, 79
Subscript/Superscript, 52	task pane, 111	selecting, 79
Tag option, 136	square brackets ([]), using for linking, 85	Table Tools Layout tab, 76
Text Highlight Color, 52	straight lines, drawing, 120	Alignment buttons, 82
Translate, 170	strikethrough text, 52	Hide Borders button, 80
Underline, 52	stripping formatting from text, 52	Insert buttons, 77
show Quick Access Toolbar	Stroke Eraser, 122	tabs on Ribbon
above the Ribbon, 204	Styles gallery, formatting text with, 9	creating and removing, 208
below the Ribbon, 204	Styles menu, 54	creating and removing groups in, 209
Show Unread Changes in This Notebook,	subpages, creating, 34–35	relocating, 211
194	Subscript/Superscript	renaming, 210
	button, 52	

tagging choose tag, 136	copying and moving text, 50–51 dragging paragraph selection handles,	V
customizing, 138–139 deleting tags from Tags gallery, 140 finding tagged notes, 141 modifying, 139 notes for follow up, 136–137 paragraphs, 136 remove tag, 137 titles, 136 updating existing tags, 139 Tags gallery, 136, 139–140 Tags Summary task pane, 141 taking linked notes, in docked windows, 91 task icon, red flag, 183 Task Pane Options menu, 164–165 tasks creating a To Do tag, 139 creating in Outlook, 183–185 entering Outlook information on pages, 187 finding tagged notes, 141	formatting, 52–53 handwriting and converting, 61,	verb forms, handling in spell check, 110 version of page, revisiting and restoring, 37–38 video notes, recording, 72–74 views Full Page, 100 Full Screen, 147 Normal, 100–101 View tab docking OneNote on side of screen, 11, 165 Keep on Top button, 104–105 New Docked Window button, 104–105 New Side Note button, 58 Page Color button, 142 Views menu, 100–101 Zoom menu, 99, 106 virtual printer, in Microsoft Office 2010, 66
techniques for OneNote 2010 tasks not doable in OneNote Web App, 220 To Do tag, 137 techniques for closing Research task pane, 166 for customizing Ribbon, 207 for doing OneNote 2010 tasks not doable in OneNote Web App, 220 for inviting others to coauthor notebooks, 222–223 for managing tasks, 183 Templates, creating pages from, 31 Templates task pane, 31 text aligning text in tables, 82 applying styles to, 54	underlining text, 52 Undo button, 133, 154 undocking OneNote, 11 Unfiled Notes Folder, managing side notes in, 60 Unicode character codes, entering, 48 Untitled Page, 18 uppercase words, ignoring in spell check, 110 URLs, ignoring in spell check, 110	web applications about, 216 creating notebooks with, 218 finding out authors of notes, 224 inviting others to coauthor notebooks, using, 222–223 OneNote Web App exploring, 219 opening notebooks in, 220–221 online notebook storage, 217 using in Office 365, 225–226 web pages linking, 87–88, 92 opening linked notes, about, 93 widening page tabs, 96

```
width of columns (tables), changing, 81
Windows 7
  choosing default programs, 89
  XPS Viewer, 176
Windows Live
  notebook storage on, 217
  sharing notebooks on, 192-193
  signing up for, 216
Windows Vista, XPS Viewer, 176
Word 97-2003, and OneNote save as
       option, 176
Word 2007, and OneNote save as option,
       176
Word 2010
  OneNote save as option, 176
  opening a page in, 182
  opening docked window, 91-92
  web application, 216
words
  selecting, 49
  spell check options, 108, 110
Word Web App, 216
writing
  math equations, 70-71
  side notes, 58-59
writing notes
  by hand, 61, 116-117
  with keyboard, 44-45
```

X

XML Paper Specification file, OneNote save as option, 176 XPS Viewer, 176

Z

Zoom menu, 99, 106